

UNIONMET (SINGAPORE) LIMITED

(Incorporated in the Republic of Singapore on 21 July 2004)
(Company Registration No. 200409104W)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an Extraordinary General Meeting (the “**EGM**”) of the shareholders of Unionmet (Singapore) Limited (the “**Company**”) will be held at Amara Hotel Singapore, Level 3, Connection 2, 165 Tanjong Pagar Road, Singapore 088539 on Tuesday, 20 September 2011 at 10 a.m. for the purposes of considering and, if thought fit, passing the following ordinary resolutions:

RESOLUTION 1:

Ordinary Resolution: Proposed expansion of business scope of the Company

That: -

approval be and is hereby given for the proposed expansion of business scope of the Company to include business relating to the production of zinc ingots and zinc related products as well as the trading of (i) ferrous, non-ferrous and precious metals; (ii) kaolin and barite; and (iii) coal and coke.

The Directors of the Company be and are hereby authorised to take all necessary steps and to negotiate, finalise and enter into all transactions, arrangements and agreements and to execute all such documents (including but not limited to the execution of application forms and transfers) with full and discretionary powers to make or assent to any modifications or amendments thereto in any manner they may deem necessary, expedient, incidental or in the interests of the Company and the Group for the purposes of giving effect to this Resolution and the transactions contemplated thereunder.

RESOLUTION 2:

Ordinary Resolution: Proposed re-allocation of the remaining unutilised proceeds raised by the Company during its initial public offering exercise

That: -

approval be and is hereby given for the proposed re-allocation of the remaining unutilised proceeds of an aggregate amount of S\$15.8 million out of the total net proceeds of the Company's initial public offering.

The Directors of the Company be and are hereby authorised to take all necessary steps and to negotiate, finalise and enter into all transactions, arrangements and agreements and to execute all such documents (including but not limited to the execution of application forms and transfers) with full and discretionary powers to make or assent to any modifications or amendments thereto in any manner they may deem necessary, expedient, incidental or in the interests of the Company and the Group for the purposes of giving effect to this Resolution and the transactions contemplated thereunder.

BY ORDER OF THE BOARD
Unionmet (Singapore) Limited

Meng Limin
Executive Director and Chief Executive Officer
Singapore
01 September 2011

NOTES:

1. A member entitled to attend and vote at the Extraordinary General Meeting (the “Meeting”) is entitled to appoint a proxy or proxies to attend and vote instead of him. A proxy need not be a member of the Company.
2. If the appointor is a corporation, the instrument appointing a proxy must be executed under seal or the hand of its duly authorised officer or attorney.
3. The instrument appointing a proxy must be deposited at the Registered Office of the Company at 8 Shenton Way #42-02 AXA Tower Singapore 068811 not less than forty-eight (48) hours before the time appointed for holding the Meeting.