



## **UNIONMET (SINGAPORE) LIMITED**

(Incorporated in the Republic of Singapore on 21 July 2004)

(Company Registration No. 200409104W)

### **NOTICE OF EXTRAORDINARY GENERAL MEETING**

**NOTICE IS HEREBY GIVEN** that an Extraordinary General Meeting (the "EGM") of Unionmet (Singapore) Limited (the "**Company**") will be held on Thursday, 18 June 2009 at 10 a.m. at Amara Hotel Singapore, Level 3, Connection 2, 165 Tanjong Pagar Road, Singapore 088539 for the purposes of considering and, if thought fit, passing the following ordinary resolution:

All capitalised terms in the Ordinary Resolution below and defined in the Circular dated 02 June 2009 (the "**Circular**") shall, unless otherwise defined herein, bear the respective meanings ascribed thereto in the Circular.

#### **ORDINARY RESOLUTION: THE WHITEWASH RESOLUTION**

That subject to the conditions in the letter from the Securities Industry Council dated 27 April 2009 being fulfilled, the Shareholders hereby (on a poll taken) waive their rights to receive a mandatory takeover offer from Mr. Zeng Fuzu and his concert party, namely, Ultra Plus Ventures Ltd, for all the Shares in the Company not already owned by them in the event that their subscription of the new ordinary shares in the capital of the Company to be issued pursuant to the Rights Issue by the Company results in him incurring a mandatory bid obligation pursuant to Rule 14 of the Singapore Code on Take-overs and Mergers.

BY ORDER OF THE BOARD

**Unionmet (Singapore) Limited**

Meng Limin

Chief Executive Officer/Executive Director

02 June 2009

#### **NOTES:**

1. A member entitled to attend and vote at the Extraordinary General Meeting (the "Meeting") is entitled to appoint a proxy or proxies to attend and vote instead of him. A proxy need not be a member of the Company.
2. If the appointor is a corporation, the instrument appointing a proxy must be executed under seal or the hand of its duly authorised officer or attorney.
3. The instrument appointing a proxy must be deposited at the Registered Office of the Company at 80 Raffles Place #42-03, UOB Plaza 1, Singapore 048624 not less than forty-eight (48) hours before the time appointed for holding the Meeting.