

UNIONMET (SINGAPORE) LIMITED
(The "Company")
(Incorporated in the Republic of Singapore)
(Company Registration Number: 200409104W)

THE PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE —

NOTICE OF BOOK CLOSURE DATE

Where capitalised terms are used in this announcement and not otherwise defined, such capitalised terms shall bear the same meanings as ascribed to them in the announcements made by the Company on 23 March 2009, 9 April 2009 and 30 April 2009.

The Board of Directors of the Company refers to the announcements on SGXNET dated 23 March 2009, 9 April 2009, 30 April 2009 and today in relation to the proposed Rights Issue (the "Announcements").

NOTICE IS HEREBY GIVEN that the Share Transfer Books and Register of Members of the Company will be closed from 5.00 p.m. on **24 June 2009** (the "**Books Closure Date**") for the purpose of determining the provisional allotments of Rights Shares under the Rights Issue to shareholders of the Company ("Shareholders") whose registered addresses with CDP or the Company, as the case may be, as at the Books Closure Date are in Singapore, or who have, at least five (5) market days prior to the Books Closure Date, provided to CDP or the Company, as the case may be, addresses in Singapore for the service of notices and documents ("**Entitled Shareholders**").

This Notice of Books Closure Date is issued subject to the proposed Whitewash Resolution to be passed at the Extraordinary General Meeting of the Company to be convened in due course.

For practical reasons and in order to avoid any violation of relevant legislation applicable in countries other than Singapore, the Rights Shares will not be provisionally allotted to Shareholders with registered addresses outside Singapore as at the Books Closure Date and who have not, at least five (5) market days prior thereto, provided to CDP or the Company, as the case may be, addresses in Singapore for the service of notices and documents.

Entitled Shareholders (being depositors), whose names appear in the Depository Register (as defined in the Companies Act (Cap. 50)) maintained by CDP and whose securities accounts with CDP are credited with Shares as at 5.00 p.m. on the Books Closure Date, will be provisionally allotted the Rights Shares under the Rights Issue on the basis of the number of Shares standing to the credit of their securities accounts with CDP as at 5.00 p.m. on the Books Closure Date. Fractional entitlements will be disregarded.

Shareholders (being depositors), whose names appear in the Depository Register (as defined in the Companies Act (Cap. 50)) maintained by CDP and whose securities accounts with CDP are credited with Shares and having registered addresses outside Singapore, may provide CDP, at 4 Shenton Way #02-01 SGX Centre 2, Singapore 068807, with registered addresses in Singapore for the service of notices and documents at least five (5) market days prior to the Books Closure Date.

Entitled Shareholders (being scripholders), whose names appear in the Register of Members of the Company as at 5.00 p.m. on the Books Closure Date will be provisionally allotted the Rights Shares under the Rights Issue on the basis of the number of Shares held by them as stated in the Register of Members of the Company as at 5.00 p.m. on the Books Closure Date. Fractional entitlements will be disregarded.

Shareholders (being scripholders) having registered addresses outside Singapore, may provide the Company's share registrar, B.A.C.S. Private Limited, at 63 Cantonment Road, Singapore 089758, with registered addresses in Singapore for the service of notices and documents at least five (5) market days prior to the Books Closure Date.

Duly completed and stamped transfers (in respect of Shares not registered in the name of CDP), together with all relevant documents of title received by the Company's share registrar, B.A.C.S. Private Limited, at 63 Cantonment Road, Singapore 089758, up to 5.00 p.m. on the Books Closure Date will, subject to the Articles of Association of the Company, be registered to determine the provisional allotments of the Rights Shares of Entitled Shareholders under the Proposed Rights Issue.

BY ORDER OF THE BOARD

Meng Limin
Executive Director and Chief Executive Officer

29 May 2009