

**UNIONMET (SINGAPORE) LIMITED**  
(The "Company")  
(Incorporated in the Republic of Singapore)  
(Company Registration Number: 200409104W)

**THE PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE —**

**RECEIPT OF APPROVAL IN-PRINCIPLE FOR THE LISTING OF NEW RIGHTS SHARES  
IN UNIONMET (SINGAPORE) LIMITED**

*Where capitalised terms are used in this announcement and not otherwise defined, such capitalised terms shall bear the same meanings as ascribed to them in the announcements made by the Company on 23 March 2009, 9 April 2009 and 30 April 2009.*

Further to the announcements dated 23 March 2009, 9 April 2009 and 30 April 2009 (the "Announcements"), relating to, *inter alia*, the Rights Issue, the Board of Directors of the Company is pleased to announce that the Singapore Exchange Securities Trading Limited (the "SGX-ST") has today approved in principle the Company's application for the listing of and quotation for the Rights Shares on the SGX-ST, subject to Independent Shareholders' approval for the proposed Whitewash Resolution.

The SGX-ST in-principle approval is not to be taken as an indication of the merits of the Company, its subsidiaries, the Rights Issue, the Rights Shares or the Shares.

Information on the Rights Issue will be provided in a circular in respect of the Whitewash Resolution to be despatched to the shareholders of the Company in due course.

BY ORDER OF THE BOARD

Meng Limin  
Executive Director and Chief Executive Officer

29 May 2009